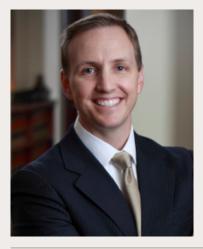
KIRTON MCONKIE



DAVID S. EVANS

devans@kmclaw.com | 801.328.3600 **SHAREHOLDER**

David Evans is a member of the firm's Business and International sections. He specializes in domestic and international general corporate and securities transactions, such as business formation and planning (including general corporate governance matters such as limited liability company operating agreements, bylaws, shareholder agreements, registration rights agreements, promissory notes, warrants, employment agreements, private securities offerings, mergers, stock/ asset acquisitions, and other corporate transactions and matters. He also regularly represents publicly-traded clients in connection with their regular SEC reporting obligations.

EXPERIENCE

Regularly counsels clients on general corporate matters including entity formation, general corporate governance matters (e.g., limited liability company operating agreements, bylaws, etc.), shareholder agreements, registration rights agreements, promissory notes, warrants, employment agreements, and other general advice and transactional work.

Represents clients on a broad range of corporate finance and business transactions, including negotiating and drafting asset and stock purchase agreements, private securities offerings, and other deby and equity financing transactions.

Significant experience preparing and reviewing private placement memoranda, prospectuses and other offering and disclosure documents, and negotiating investment terms in connection with private placements of debt and equity securities.

Assisted in the representation of several publicly traded clients in connection with their regular SEC reporting obligations.

HONORS & AWARDS

Mountain States Super Lawyers: Rising Star in Mergers & Acquisitions (2011-2012) Utah Legal Elite: Corporate Law & Transactions (2014-2017), Corporate (2010-2012)

EDUCATION

Lewis & Clark Law School, JD Editor-in-Chief, International Legal Perspectives, 2003 Moot Court Honor Board, 2003 Business Law Roundtable Scholar, 2003

Brigham Young University, BA, Japanese

ADMISSIONS & AFFILIATIONS

Bar Admissions: Utah, 2005; Oregon, 2003 (inactive) Affiliations: Utah State Bar: Securities section, Business section

PRACTICE AREAS

BUSINESS FORMATION & EXIT STRATEGIES

CONTRACTS

CORPORATE

EMPLOYMENT CONTRACT & AGREEMENTS

EQUIPMENT LEASING

GENERAL COUNSEL SERVICES

INTERNATIONAL

LENDING & FINANCE

MERGERS & ACQUISITIONS

SECURITIES LAW

LANGUAGES

JAPANESE