



BRENT A. ANDREWSSEN

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SHAREHOLDER

Mr. Andrewsen is a member of Kirton McConkie's Business and Tax & Estate Planning sections. His practice includes estate planning, probate and trust administration, gift taxation, tax-exempt organizations, charitable trusts and planned giving. Mr. Andrewsen also has advised clients with respect to business matters and has assisted in forming various business entities and transactions. He is a frequent speaker on issues regarding tax-exempt organizations, planned giving, estate planning and related topics. In addition to his professional work, he has sat on the boards of various charitable organizations over the years.

Mr. Andrewsen is recognized as one of Utah's Legal Elite and a Mountain States Super Lawyer for non-profit and estate planning as well as a Best Lawyer for trusts and estates.

EXPERIENCE

Counsels and assists clients in the utilization of sophisticated estate planning techniques, including the use of charitable trusts, family entities (limited partnerships and limited liability companies), and irrevocable life insurance trusts.

Consults and assists clients with the formation, organization and qualification with the Internal Revenue Service of charitable tax exempt organizations, both public charities and private foundations.

Consults with individuals on charitable giving techniques and assists charities in implementing planned giving strategies.

Practiced with Travis Bowen, P.C., assisting high net worth individuals in estate, business, asset protection and tax planning.

Began practice with Vorys, Sater, Seymour and Pease LLP, a large law firm headquartered in Columbus, Ohio, counseling clients in estate planning, probate and trusts matters, nonprofit organization law and other federal and state tax matters.

HONORS & AWARDS

Martindale-Hubbell: AV Preeminent Rating

Utah Legal Elite: Non-profit (2013-2015, 2020), Estate Planning (2009-2012, 2017, 2018, 2019)

Mountain States Super Lawyer: Rising Star in Non-Profits (2012, 2013) and Estate Planning and Probate (2008, 2011, 2012)

Best Lawyers: Trusts and Estates (2013-2017, 2020, 2021), Non-Profit/Charities (2016, 2017, 2020, 2021) and Corporate law (2016, 2017, 2020, 2021)

Honored by Utah Business magazine as a 40 Under 40 Rising Star, 2012

ADMISSIONS & AFFILIATIONS

Bar Admissions: Utah 2004, Ohio 2000

Other Admissions: United States District Court for the State of Utah

Affiliations: Ohio State Bar Association

Utah State Bar Association (Non Profit Section, Program Chair, 2008)

Salt Lake Estate Planning Council, Member, 2005-present

Utah Planned giving Roundtable, Member, 2005-present

Hawkwatch International, Board of Trustees, 2004-present

Boy Scouts of America, Greater Salt Lake Council, Endowment Committee, 2005-present

American Bar Associate, Member, Tax Section, Exempt Organizations Subcommittee, 2006-present

Homecare and Hospice Foundation, Board Member, 2009-present

Community Foundation of Utah, Professional Advisory Committee, 2009-present

National Planned Giving Council, Salt Lake Chapter, Chair, 2010-present

EDUCATION

Brigham Young University, B.A., Political Science, 1997

Phi Sigma Alpha Society Staff Member/Associate Editor, Journal of International and Area Studies 1994-1997

Washington & Lee University Law School, Lexington, VA, J.D., cum laude, 2000

Officer, Federalist Society Winner, Negotiation Competition

PRACTICE AREAS

TAX & ESTATE PLANNING

FAMILY & ELDER LAW

FIRST AMENDMENT
AND RELIGIOUS
ORGANIZATIONS

CORPORATE

BUSINESS FORMATION &
EXIT STRATEGIES

INDUSTRIES

NONPROFIT
ORGANIZATIONS

CHARTER SCHOOLS

PUBLIC SCHOOLS

HEALTHCARE

BRENT A. ANDREWSSEN

PUBLICATIONS & PRESENTATIONS

Critical Legal Issues and Updates for Nonprofits, September 24, 2015

When Worlds Collide: The Growing Intersection Between Business and Nonprofits, May 14, 2015,
Utah Valley University Business & Economic Forum, Utah Valley University

Charitable Planning For Liquidity Events, November 6, 2014, Salt Lake Estate Planning Council Fall Forum

Introduction to Non-profits and Tax-Exempt Status, October 29, 2014, Salt Lake Chamber of Commerce

“Time Is Running Out To Take Advantage Of Increased Gifting Limits,”
October 2012, *The Journal Entry*

“Window of Opportunity: Estate Planning and Estate Taxes for 2011 and 2012,”
August 2011, *Utah Business*

Beneficiaries: Dealing with the Objects of Your Bounty – A Practical and Technical Guide, October 2, 2014, National Planned Giving Council Seminar

Law and Order, New Laws for a New Order,
September 26, 2014, 2014 Social Enterprise and Crowdfunding Conference

Breaking the cycle of hunger in Utah, November 15, 2012, Utah Food Bank

Top Ten Legal Pitfalls for Nonprofit Organizations, October 11, 2012, Utah

Nonprofits Association National Planned Giving Council, Salt Lake Chapter, Chair 2010-present